

E-filed on May 20,
2009

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re: November 2005 Land Investors, L.L.C.

Case # BK-S-09-17474-MKN
Chapter 11
Trustee _____

Debtor(s)

AMENDMENT COVER SHEET

Amendment(s) to the following are transmitted herewith. Check all that apply.

- () Petition (must be signed by debtor *and* attorney for debtor per Fed. R. Bankr. P. 9011)
- (X) Summary of Schedules
- (X) Schedule A - Real Property
- (X) Schedule B - Personal Property
- () Schedule C - Property Claimed as Exempt
- (X) Schedule D, E, or F, and/or Matrix, and/or List of Creditors or Equity Holders
- (X) Add/delete creditor(s), change amount or classification of debt - **\$26.00 fee required**
- (X) Add/change address of already listed creditor, add name/address of attorney for already listed creditor, amend petition, attach new petition on converted case, supply missing document(s) - **no fee**
- * Must provide diskette and comply with Local Rule 1007 if add/delete creditor or add/change address of already listed creditor
- (X) Schedule G - Schedule of Executory Contracts & Unexpired Leases
- (X) Schedule H - Codebtors
- () Schedule I - Current Income of Individual Debtor(s)
- () Schedule J - Current Expenditures of Individual Debtor(s)
- (X) Statement of Financial Affairs

Declaration of Debtor

I (We) declare under penalty of perjury that the information set forth in the amendment(s) attached hereto is (are) true and correct to the best of my (our) information and belief.

**Summerset Development Services, L.L.C., a Nevada
limited liability company, as Manager of November
2005 Land Investors, LLC**

Douglas W. Hensley
Douglas W. Hensley, Its Duly Authorized Signatory

Chief Financial Officer

Date: 5/20/09

(Revised 4/19/04)

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Best Case Bankruptcy

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Nevada

In re **November 2005 Land Investors, L.L.C.**

Debtor

Case No. **BK-S-09-17474-MKN**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	Unknown		
B - Personal Property	Yes	7	1,354,913.70		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	11		225,372,447.45	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		1,684,292.92	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		27			
Total Assets			1,354,913.70		
Total Liabilities				227,056,740.37	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court
District of Nevada

In re November 2005 Land Investors, L.L.C.

Debtor

Case No. BK-S-09-17474-MKNChapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

B6A (Official Form 6A) (12/07)

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada	Fee simple	-	Unknown	225,372,447.45

(see attachment to Schedule A listing Assessor Parcel Numbers)

Sub-Total > Unknown (Total of this page)

Total > Unknown

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

November 2005 Land Investors, LLC
Attachment to Schedule A - Real Property
Parcels Owned as of May 2009

DESCRIPTION	PARCEL REF	ASSESSORS PARCEL NUMBER	Acres	Acres	Acres
			GROSS	NET1	NET2
Developable Land - West Parcel	1.1	124-18-110-001	23.47	21.93	21.33
Developable Land - West Parcel	2.7	124-18-610-003	18.27	16.67	15.27
Developable Land - East Parcel	1.02	124-16-210-001	83.85	79.57	77.04
Developable Land - East Parcel	1.06	124-16-210-002	55.10	50.17	47.66
Developable Land - East Parcel	1.09A	124-16-610-002	30.23	27.87	26.64
Developable Land - East Parcel	1.09B	124-16-710-002	28.66	25.88	24.57
Developable Land - East Parcel	1.10	124-16-412-001	17.22	14.98	13.86
Developable Land - East Parcel	1.11	124-16-310-002	31.91	29.57	28.50
Developable Land - East Parcel	1.12	124-16-710-003	32.18	30.79	30.09
Developable Land - East Parcel	2.03	124-16-610-003	35.70	33.10	31.74
Developable Land - East Parcel	2.10	124-15-610-002	19.93	16.92	15.94
Developable Land - East Parcel	2.15A	124-15-310-002	23.89	22.40	21.66
Developable Land - East Parcel	2.15B	124-15-310-003	22.74	21.91	21.45
Developable Land - East Parcel	2.16	124-15-310-004	23.29	21.67	20.82
Developable Land - East Parcel	3.04	124-14-110-002	23.21	21.99	21.31
Developable Land - East Parcel	3.05	124-14-510-001	46.31	46.01	45.84
Developable Land - East Parcel	3.06	124-14-610-001	24.97	23.10	22.12
Developable Land - East Parcel	3.08	124-14-210-002	30.39	28.01	26.75
Developable Land - East Parcel	3.11	124-14-310-001	29.57	26.24	25.11
Developable Land - East Parcel	3.13A	124-14-310-003	22.70	20.13	18.73
Developable Land - East Parcel	3.13B	124-14-310-002	9.32	8.02	7.35
Developable Land - East Parcel	3.14	124-14-710-001	19.54	17.97	17.13
Developable Land - East Parcel	4.01	124-14-510-003	3.23	2.53	2.24
Developable Land - East Parcel	4.02	124-14-510-004	24.69	23.23	22.43
Developable Land - East Parcel	4.04	124-14-410-001	27.97	26.68	26.34
Developable Land - East Parcel	4.05	124-14-410-003	15.90	15.32	15.09
Developable Land - East Parcel	4.08	124-14-710-003	51.76	45.72	42.42
Developable Land - East Parcel	4.09-Lot 1	124-14-810-003	19.27	17.66	17.66
Developable Land - East Parcel	4.09-Lot 2	124-14-810-004	22.91	22.38	22.38
Developable Land - East Parcel	4.09-Lot 3	124-14-810-005	26.22	24.60	24.60
Developable Land - East Parcel	4.09B	124-23-510-001	2.27	2.22	2.22
Developable Land - East Parcel	5.01	124-16-412-002	22.11	20.60	19.43
Developable Land - East Parcel	5.02	124-21-510-001	26.31	25.41	24.80
Developable Land - East Parcel	5.03	124-21-510-002	51.22	48.29	46.85
Developable Land - East Parcel	5.04-Lot 1	124-21-113-004	16.14	15.21	14.65
Developable Land - East Parcel	5.04-Lot 2	124-21-113-005	16.35	15.02	14.18
Developable Land - East Parcel	5.04-Lot 3	124-21-113-006	15.41	15.25	15.16
Developable Land - East Parcel	5.04-Lot 4	124-21-212-005	13.34	13.11	12.98
Developable Land - East Parcel	5.07	124-21-610-001	20.24	18.61	17.64
Developable Land - East Parcel	5.09-Lot 1	124-21-610-020	5.85	5.46	5.18
Developable Land - East Parcel	5.09-Lot 2	124-21-610-016	14.11	13.75	13.50
Developable Land - East Parcel	5.09-Lot 3	124-21-610-017	15.09	13.75	12.83
Developable Land - East Parcel	5.09-Lot 4	124-21-610-018	13.84	13.69	13.60
Developable Land - East Parcel	5.11	124-21-610-004	1.53	1.12	0.92
Developable Land - East Parcel	6.04	124-23-111-001	23.54	22.55	21.82
Developable Land - East Parcel	6.06	124-23-211-005	10.09	9.67	9.38
Developable Land - East Parcel	6.07	124-23-211-006	11.34	9.71	8.74
Developable Land - East Parcel	6.08	124-23-510-002	29.77	28.89	28.36
Developable Land - East Parcel	6.09	124-23-610-001	11.40	9.92	9.02
Developable Land - East Parcel	6.10	124-23-610-002	10.24	9.77	9.45
Developable Land - East Parcel	7.01	124-15-410-001	7.91	7.51	7.25
Developable Land - East Parcel	7.02	124-15-410-002	18.80	18.02	17.54
Developable Land -East Parcel (1)	2.05B	to be created from 124-15-210-001	16.43	14.93	14.16

November 2005 Land Investors, LLC
Attachment to Schedule A - Real Property
Parcels Owned as of May 2009

DESCRIPTION	PARCEL REF	ASSESSORS PARCEL NUMBER	Acres	Acres	Acres
			GROSS	NET1	NET2
Developable Land -East Parcel (1)	2.05C	to be created from 124-15-210-001	1.31	0.88	0.64
Church	Church 2.07	124-15-510-001	6.04	4.71	4.71

(1) This parcel is currently 1 parcel. It will be subdivided into a middle school and the remaining acreage will be residential

TOTAL DEVELOPABLE LAND OWNED BY NOVEMBER 2005 LAND INVESTORS LLC

1,225.03	1,141.06	1,099.08
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November 2005 Land Investors, LLC
Attachment to Schedule A - Real Property
Parcels Owned as of May 2009

DESCRIPTION	PARCEL REF	ASSESSORS PARCEL NUMBER	Acres GROSS
OTHER NON DEVELOPABLE PARCELS OWNED BY NOVEMBER 2005 LAND INVESTORS, LLC			
EAST PARCEL			
Channel	Channel 6.02	124-23-211-002	2.12
Elementary School	ES 1.07	124-16-610-001	11.36
Elementary School	ES 3.07	124-14-510-002	11.64
Elementary School	ES 5.06	124-21-212-002	11.49
Elementary School	ES 6.05	124-23-211-004	11.51
Fire Station	Fire 2.11	124-15-610-003	2.40
Middle School (1)	MS 2.05A	124-15-210-001	21.42
Park	P 1.08	124-16-710-001	10.19
Park	P 2.06	124-15-610-001	14.48
Park	P 3.15	124-14-310-004	39.99
Park	P 4.06	124-14-710-002	3.73
Park	P 5.05	124-21-212-001	13.44
Park	P 6.03	124-23-211-003	7.10
Police Station	Police 2.12	124-15-610-004	5.00
Post Office	POSTAL 4.10	124-14-710-004	4.34
So. NV Water Authority (Pump Station)	(SNWA) 2.01A	124-16-510-002	1.02
Trail	TH C-1.01	124-16-110-001	2.06
Trail	GT Trail C-1.03	124-16-510-004	1.98
Trail	C-1.09	124-16-710-005	2.32
Trail	GT Trail C-2.01	124-16-510-006	5.46
Trail	TH 2.04	124-15-310-001	2.37
Trail	GT Trail C-2.08	124-15-510-003	8.08
Trail	TH 2.13	124-15-610-005	1.46
Trail	GT TrailC-3.01	124-14-110-003	14.81
Trail	GT Trail C-3.02	124-14-510-005	15.03
Trail	Trail C-3.09	124-14-210-005	1.90
Trail	Trail C-3.12	124-14-310-006	1.01
Trail	Trail C-5.08	124-21-610-006	2.72
Trail	TH 6.01	124-23-211-001	1.48
Trail	Trail C-6.01A	124-23-211-007	0.83
Detention Basin	BASIN 3.16	124-14-410-002	78.63
Common lot	CA C-1.02A	124-16-210-003	
Common lot	CA C-1.06A	124-16-210-004	
Common lot	CA C-1.07A	124-16-610-004	
Common lot	CA C-1.09D	124-16-610-005	
Common lot	CA C-1.09C	124-16-710-006	
Common lot	CA C-1.10A	124-16-310-003	
Common lot	CA C-1.11A	124-16-310-004	
Common lot	CA C-1.12A	124-16-710-007	
Common lot	CA C-2.03A	124-16-610-006	
Common lot	CA C-2.05A	124-15-310-005	
Common lot	CA C-2.10A	124-15-610-007	
Common lot	CA C-2.10B	124-15-710-002	

November 2005 Land Investors, LLC
Attachment to Schedule A - Real Property
Parcels Owned as of May 2009

DESCRIPTION	PARCEL REF	ASSESSORS PARCEL NUMBER	Acres
			GROSS
Common lot	CA C-2.11A	124-15-610-008	
Common lot	CA C-2.12A	124-15-610-009	
Common lot	CA C-2.15D	124-15-310-007	
Common lot	CA C-2.15C	124-15-310-006	
Common lot	CA C-2.16A	124-15-310-008	
Common lot	CA C-3.04A	124-14-110-005	
Common lot	CA C-3.05B	124-14-110-006	
Common lot	CA C-3.06A	124-14-610-005	
Common lot	CA C-3.07A	124-14-110-007	
Common lot	CA C-3.08A	124-14-210-004	
Common lot	CA C-3.11A	124-14-210-007	
Common lot	CA C-3.13D	124-14-210-006	
Common lot	CA C-3.13C	124-14-310-005	
Common lot	CA C-3.14A	124-14-610-006	
Common lot	CA C-4.01A	124-14-510-006	
Common lot	CA C-4.02	124-14-510-007	
Common lot	CA C-4.04A	124-15-710-004	
Common lot	CA C-4.04B (BASIN)	124-14-310-007	
Common lot	CA C-4.05A	124-14-810-002	
Common lot	CA C-4.08A	124-14-710-005	
Common lot	CA C-4.10A	124-14-710-006	
Common lot	CA C-5.01A	124-21-113-003	
Common lot	CA C-5.02A	124-21-510-003	
Common lot	CA C-5.03A	124-21-510-004	
Common lot	CA C-5.04A	124-21-113-002	
Common lot	CA C-5.04B	124-21-510-005	
Common lot	CA C-5.04C	124-21-610-005	
Common lot	CA C-5.04D	124-21-212-003	
Common lot	CA C-5.06A	124-21-212-004	
Common lot	CA C-5.07A	124-21-510-006	
Common lot	CA C-5.09A	124-21-610-007	
Common lot	CA C-5.09B	124-21-610-008	
Common lot	CA C-5.09C	124-21-610-009	
Common lot	C-5.10B	124-21-610-011	
Common lot	C-5.10C	124-21-610-012	
Common lot	C-5.10A	124-21-610-010	
Common lot	CA C-6.04A	124-23-111-002	
Common lot	CA C-6.05A	124-23-211-008	
Common lot	CA C-6.06A	124-23-211-009	
Common lot	CA C-6.07A	124-23-211-010	
Common lot	CA C-6.08A	124-23-610-003	
Common lot	CA C-6.08B	124-23-610-004	
Common lot	CA C-6.09A	124-23-610-005	
Common lot	CA C-6.10A	124-23-610-006	
Common lot	CA C-6.10B	124-23-610-007	
Common lot	CA C-7.01A	124-15-410-003	
Common lot	CA C-7.02A	124-15-410-004	

November 2005 Land Investors, LLC
Attachment to Schedule A - Real Property
Parcels Owned as of May 2009

			Acres
DESCRIPTION	PARCEL REF	ASSESSORS PARCEL NUMBER	GROSS
WEST PARCEL			
Park	2.6	124-18-610-002	10.05
Park	3.2	124-18-310-002	10.01
Park	3.6	124-18-410-003	6.99
Trail	C-A	124-18-210-003	3.40
Trail	C-B	124-18-110-007	0.66
Trail	C-C	124-18-310-006	2.50
Common lot	C-1.1A	124-18-110-003	
Common lot	C-1.2A	124-18-110-005	
Common lot	CA C-1.1B	124-18-110-004	
Common lot	CA C-1.2B	124-18-110-006	
Common lot	CA C-1.3A	124-18-210-004	
Common lot	CA C-1.4A	124-18-210-005	
Common lot	C-2.1A	124-18-510-005	
Common lot	C-2.2A	124-18-510-006	
Common lot	C-2.1B	124-18-510-008	
Common lot	C-2.2B	124-18-510-009	
Common lot	C-2.3A	124-18-510-007	
Common lot	C-2.3B	124-18-510-010	
Common lot	C-2.4A	124-18-610-009	
Common lot	C-2.5A	124-18-610-005	
Common lot	C-2.7A	124-18-610-006	
Common lot	C-3.1A	124-18-310-004	
Common lot	C-3.3A	124-18-310-005	
Common lot	CA C-3.4A	124-18-410-004	
Common lot	CA C-3.4B	124-18-410-006	
Common lot	CA C-3.5B	124-18-410-007	
Common lot	CA C-3.5A	124-18-410-005	
Common lot	C-4.1A	124-18-610-007	
Common lot	C-4.2A	124-18-610-008	
Common lot	C-4.3A	124-18-714-003	
Common lot	C-4.4A	124-18-816-003	
Common lot	C-4.5A	124-18-816-004	
Common lot	CA C-E	124-19-111-002	
Common lot	CA C-D	124-18-310-007	

**TOTAL NON-DEVELOPABLE LAND OWNED BY NOVEMBER 2005 LAND INVESTORS
 LLC**

344.99

TOTAL GROSS ACRES OWNED BY NOVEMBER 2005 LAND INVESTORS LLC

1,570.02

B6B (Official Form 6B) (12/07)

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account with US Bank, Account No. xxxxxxxx1969. NOTE: This account is subject to the Deposit Account Control Agreement dated June 6, 2008 as listed in Schedule G.	-	2,593.58
		Investments account with US Bank, Account No. xxxxxx0592	-	0.00
		Interest Maximizer Account at US Bank, Account No. xxxxxxxx1523	-	36.78
		Interest Reserve Account No. 1 at US Bank, Account No. xxxxxxxx8041. NOTE: This account is subject to the Interest Reserve Account Control Agreement dated December 17, 2008 as listed in Schedule G.	-	173,798.62
		Interest Reserve Account No. 2 at US Bank, Account No. xxxxxxxx9874. NOTE: This account is subject to the Interest Reserve Account Control Agreement dated March 2009 as listed in Schedule G.	-	10,555.12
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
Sub-Total > (Total of this page)				186,984.10

6 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		General Liability Policy (GAC002034300) issued by Arch Insurance Company, Ins. Co. of the State of Penn. and Allied World Assurance Company effective 2/28/2007 - 2/28/2012	-	0.00
		Excess Umbrella Liability (first layer) (#7275261) effective 2/28/2007 - 2/28/2012		
		NO CASH SURRENDER VALUE.		
		Excess Liability (second layer) (COO6972001) issued by Arch Insurance Company, Ins. Co. of the State of Penn. and Allied World Assurance Company effective 2/28/2007 - 2/28/2012	-	0.00
		Excess Umbrella Liability (second layer) (#7275261) effective 2/28/2007 - 2/28/2012		
		NO CASH SURRENDER VALUE.		
		Excess/Umbrella Liability (third layer) (#0082478) issued by Lexington Insurance effective 2/28/2007 - 2/28/2012	-	0.00
		Excess Liability (fourth layer) (#4101247) issued by Lexington Insurance effective 2/28/2007 - 2/28/2012		
		NO CASH SURRENDER VALUE.		
		Bulders Risk insurance policy issued by Hanover Insurance Co., policy no. IHC0983734, effective 9/28/2007 - 9/28/2010 (including property, special, replacement cost, flood and earthquake)	-	0.00
		NO CASH SURRENDER VALUE.		
		Directors and Officers Liability, policy no. 012436331 effective 9/28/2008 - 9/28/2009 issued by National Union Fire Insurance.	-	0.00
		NO CASH SURRENDER VALUE.		
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 6 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Due from DRHI, Inc. (plus interest and costs of collection) 1st and 2nd Installments Fiscal 2007-2008 taxes	-	343,831.55
		Due from DRHI, Inc. (plus interest and costs of collection) 3rd and 4th Installments Fiscal 2007-2008 taxes	-	343,831.55
		Due from McCormick North, LLC Fiscal year 2008-2009 property taxes for Parcel 5.10a	-	29,107.50
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total >	716,770.60
(Total of this page)	

Sheet **2** of **6** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Infrastructure Funding Account with US Bank Investment, Account No. 454000179-xxxxx4476. This account is administered by First American Title Company, Escrow Account No. 194358A.	-	10,990.00
		Contract dispute with DRHI, Inc. and D.R. Horton, Inc. (Case No. A563880 described in Statement of Financial Affairs, Item No. 4a).	-	Unknown
		Claim against Nevada Power for sums due and owing. Exact value unknown at this time.	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.		Federal - Park Highlands, Class 36, App. No. 78/926308	-	Unknown
		Federal - Park Highlands, Class 37, App. No. 78/926309	-	Unknown
		Federal - Park Highlands, Class 41, App. No. 78/926313	-	Unknown
		Federal - Park Highlands, Class 43, App. No. 78/926317	-	Unknown
		Federal - Park Highlands, Class 44, App. No. 78/926318	-	Unknown
		Federal - Park Highlands Logo, Class 36, App. No. 77/075504	-	Unknown
		Federal - Park Highlands Logo, Class 37, App. No. 77/075510	-	Unknown
		Federal - Park Highlands Logo, Class 41, App. No. 77/0755014	-	Unknown
		Federal - Park Highlands Logo, Class 43, App. No. 77/075525	-	Unknown
		Federal - Park Highlands Logo, Class 44, App. No. 77/075526	-	Unknown
		State - Trade Name - Park Highlands Logo, Class 100, App. No. E0008072007-6	-	Unknown

Sub-Total > **10,990.00**
(Total of this page)

Sheet **3** of **6** continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		State - Trade Name - Park Highlands Logo, Class 101, App. No. E0008102007-1	-	Unknown
		State - Trade Name - Park Highlands Logo, Class 103, App. No. E0008112007-2	-	Unknown
		State - Service Mark - Park Highlands Logo, Class 100, App. No. E0080022007-9	-	Unknown
		State - Service Mark - Park Highlands Logo, Class 101, App. No. E0008022007-1	-	Unknown
		State - Service Mark - Park Highlands Logo, Class 103, App. No. E0008052007-4	-	Unknown
		State - Service Mark - Park Highlands, Class 100, App. No. E0007852007-9	-	Unknown
		State - Service Mark - Park Highlands, Class 101, App. No. E0007992007-5	-	Unknown
		State - Service Mark - Park Highlands, Class 103, App. No. E0010152007-0	-	Unknown
		State - Trade Name - Park Highlands Logo, Class 100, App. No. E0012022007-7	-	Unknown
		State - Trade Name - Park Highlands Logo, Class 101, App. No. E0012062007-1	-	Unknown
		State - Trade Name - Park Highlands Logo, Class 103, App. No. E0012132007-0	-	Unknown
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 4 of 6 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Prepaid property taxes (May and June 2009)	-	440,169.00
		Subdivision Improvement Bond No. 2273991 between debtor and City of North Las Vegas	-	Unknown
		Surety Bond No. 2221615 between debtor and Southwest Gas Corporation	-	Unknown
		Surety Bond No. 2206870 between debtor and Southwest Gas Corporation	-	Unknown
		Surety Bond no. 2221616 between debtor and Southwest Gas Corporation	-	Unknown
		Subdivision Improvement Bond No. 2273984 between debtor and City of North Las Vegas	-	Unknown
		Subdivision Improvement Bond No. 2273987 between debtor and City of North Las Vegas	-	Unknown
		Surety Bond No. 2221619 between debtor and Southwest Gas Corporation.	-	Unknown
		Subdivision Improvement Bond No. 2273982 between debtor and City of North Las Vegas.	-	Unknown

Sub-Total > **440,169.00**
(Total of this page)

Sheet 5 of 6 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Subdivision Improvement Bond No. 2221620 between debtor and City of North Las Vegas	-	Unknown
		Surety Bond No. 2221618 between debtor and Southwest Gas Corporation	-	Unknown
		Surety Bond No. 2221617 between debtor and Southwest Gas Corporation	-	Unknown
		Subdivision Improvement Bond No. 2273979 between debtor and City of North Las Vegas	-	Unknown
		Subdivision Improvement Bond No. 2276831 between debtor and City of North Las Vegas	-	Unknown
		Surety Bond No. 2221615 between debtor and Southwest Gas Corporation	-	Unknown

Sub-Total > **0.00**
 (Total of this page)
 Total > **1,354,913.70**

(Report also on Summary of Schedules)

Sheet **6** of **6** continuation sheets attached
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			2.12% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada - (see attachment to Schedule A listing Assessor Parcel Numbers)					
AIG / Sun American Asset Mgmt Attn: S Oh, J Yun 1999 Avenue of the Stars 37th Floor Los Angeles, CA 90067			Value \$ Unknown				3,069,039.12	Unknown
Account No.			3.75% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada - (see attachment to Schedule A listing Assessor Parcel Numbers)					
AIG / Sun American Asset Mgmt Attn: S Oh, J Yun 1999 Avenue of the Stars 37th Floor Los Angeles, CA 90067			Value \$ Unknown				3,022,398.94	Unknown
Account No.			1.49% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada - (see attachment to Schedule A listing Assessor Parcel Numbers)					
Aladdin Capital Attn: John D'Angelo 6 Landmark Square Stamford, CT 06901			Value \$ Unknown				2,152,945.77	Unknown
Account No.			1.44% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada - (see attachment to Schedule A listing Assessor Parcel Numbers)					
Alliance Bernstein, LLP Attn: Michael Sohr 1345 Avenue of the Americas New York, NY 10105			Value \$ Unknown				2,083,275.09	Unknown
Subtotal (Total of this page)							10,327,658.92	Unknown

10

continuation sheets attached

10 continuation sheets attached

* The First Lien Revolver Lenders and the First Lien Term Loan Lenders are collectively secured by a first lien on the real property described in the Schedules.

B6D (Official Form 6D) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CREDITORS H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			1.88% interest in 2nd DT					
Alliance Bernstein, LLP Attn: Michael Sohr 1345 Avenue of the Americas New York, NY 10105			1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				1,511,199.48	Unknown
Account No.			1.14% interest in 1st DT					
Alliance Capital Management Alliance Bernstein 1345 Avenue of the Americas New York, NY 10105			1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				1,646,140.94	Unknown
Account No.			4.0% interest in 2nd DT					
Alliance Capital Management Alliance Bernstein 1345 Avenue of the Americas New York, NY 10105			1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				3,223,892.22	Unknown
Account No.			3.57% interest in 1st DT					
Babson Capital Management, LLC Attn: David Lauck 201 South College St., Suite 2400 Charlotte, NC 28202			1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				5,166,642.02	Unknown
Account No.			5.0% interest in 2nd DT					
Babson Capital Management, LLC Attn: David Lauck 201 South College St., Suite 2400 Charlotte, NC 28202			1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				4,029,865.25	Unknown
Subtotal							15,577,739.91	Unknown
(Total of this page)								

Sheet **1** of **10** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page)

B6D (Official Form 6D) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B Y C R E D I T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G U E N T	U N S E C U R E D	D I S C U S S I O N	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			9.14% cumulative interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
Bank of Scotland Attn: Shaym Amladi 865 South Figueroa St. Suite 2690 Los Angeles, CA 90017		-	Value \$ Unknown				13,236,823.97	Unknown
Account No.			0.93% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
Barclays Capital Management Attn: Jonathan Chan 540 West Madison St., #1951 Chicago, IL 60661		-	Value \$ Unknown				1,341,467.58	Unknown
Account No.			3.88% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
Blue Crescent Fund (Kingsland) Attn: Pieter Van Schaick 1325 Avenue of the Americas 27th Floor New York, NY 10019		-	Value \$ Unknown				3,123,145.58	Unknown
Account No.			7.31% cumulative interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
California Bank & Trust Attn: Frank Henry 1940 Century Park East, 1st Fl. Los Angeles, CA 90067		-	Value \$ Unknown				10,589,459.19	Unknown
Account No.			3.3% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
Carlyle Attn: Jennifer Haaz 520 Madison Ave. New York, NY 10022		-	Value \$ Unknown				4,781,085.08	Unknown
Subtotal							33,071,981.40	Unknown
(Total of this page)								

Sheet 2 of 10 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page)

B6D (Official Form 6D) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			8.66% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
Carlyle Attn: Jennifer Haaz 520 Madison Ave. New York, NY 10022			-					
			Value \$ Unknown				6,976,704.21	Unknown
Account No.			2.22% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
ColumbusNova Attn: T Bohrer, D Felty, E Nelson 200 Tryon St., Suite 1200 Charlotte, NC 28202			-					
			Value \$ Unknown				3,209,245.24	Unknown
Account No.			2.5% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
ColumbusNova Attn: T Bohrer, D Felty, E Nelson 200 Tryon St., Suite 1200 Charlotte, NC 28202			-					
			Value \$ Unknown				2,014,932.64	Unknown
Account No.			8.09% cumulative interest in 1st TD 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
Compass Bank Attn: Jo Paley 15 South 20th St., 15th Floor Birmingham, AL 35233			-					
			Value \$ Unknown				11,712,619.42	Unknown
Account No.			10.8% cumulative interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
Credit Suisse Attn: Tom Lynch 11 Madison Avenue 5th Floor New York, NY 10010-3629			-					
			Value \$ Unknown				15,632,307.66	Unknown
Subtotal							39,545,809.17	Unknown
(Total of this page)								

Sheet 3 of 10 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page)

B6D (Official Form 6D) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
Credit Suisse Attn: Tom Lynch 11 Madison Avenue 5th Floor New York, NY 10010-3629		-	1.25% interest in second DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				1,007,466.28	Unknown
Account No.								
Credit Suisse Attn: Whitney Petrecky, Agency Loan Op 7033 Louis Stephens Drive PO Box 110047 Durham, NC 27709		-	Administrative Agent					
			Value \$ Unknown				0.00	Unknown
Account No.								
CS Alternative Capital Management Attn: Ramin Kamali Eleven Madison Avenue New York, NY 10010-3629		-	1.9% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				2,743,568.24	Unknown
Account No.								
CS Alternative Capital Management Attn: Ramin Kamali Eleven Madison Avenue New York, NY 10010-3629		-	5.0% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				4,029,865.28	Unknown
Account No.								
Eaton Vance Management, Inc. Attn: Raymond Peepgass Two International Place, 9th Floor Boston, MA 02112		-	0.95% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				1,371,784.15	Unknown
Subtotal (Total of this page)							9,152,683.95	Unknown

Sheet 4 of 10 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O M M U N I T Y	H U S B A N D W I F E J O I N T O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			0.84% interest in 1st DT					
Feingold O'Keefe Capital Attn: David Molino One Exeter Place 699 Boylston Street Boston, MA 02116		-	1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				1,219,363.68	Unknown
Account No.			0.63% interest in 1st DT					
GSO Capital Attn: James Roche 280 Park Avenue New York, NY 10017		-	1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				914,522.72	Unknown
Account No.			5.4% interest in 1st DT					
Guggenheim Attn: James Freeland 135 East 57th Street New York, NY 10022		-	1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				7,823,008.69	Unknown
Account No.			3.75% interest in 2nd DT					
Guggenheim Attn: James Freeland 135 East 57th Street New York, NY 10022		-	1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				3,022,398.96	Unknown
Account No.			1.87% interest in 2nd DT					
Hartford Insurance (HIMCO) Attn: Bhalendu Deshpande 55 Farmington Ave., #100 Hartford, CT 06105-3711		-	1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				1,511,199.47	Unknown
Subtotal							14,490,493.52	Unknown
(Total of this page)								

Sheet **5** of **10** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page)

B6D (Official Form 6D) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O O R D I N A T E	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.			1.32% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada - (see attachment to Schedule A listing Assessor Parcel Numbers)				1,911,647.62	Unknown
Heritage Bank Attn: Grant Smith 13455 Noel Rd., 72nd Floor Dallas, TX 75240			Value \$ Unknown					
Account No.			10.9% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada - (see attachment to Schedule A listing Assessor Parcel Numbers)				15,785,380.97	Unknown
Highland Capital Mgmt. Attn: John Morgan 13455 Noel Road, Suite 800 Dallas, TX 75240			Value \$ Unknown					
Account No.			12.84% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada - (see attachment to Schedule A listing Assessor Parcel Numbers)				10,351,716.40	Unknown
Highland Capital Mgmt. Attn: John Morgan 13455 Noel Road, Suite 800 Dallas, TX 75240			Value \$ Unknown					
Account No.			11.5% cumulative interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada - (see attachment to Schedule A listing Assessor Parcel Numbers)				16,654,406.41	Unknown
Key Capital Markets Attn: Mark Wright Mailcode: CO-02-WT-0401 1675 Broadway, Suite 400 Denver, CO 80202			Value \$ Unknown					
Account No.			3.75% interest in second DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada - (see attachment to Schedule A listing Assessor Parcel Numbers)				3,022,398.94	Unknown
Key Capital Markets Attn: Mark Wright Mailcode: CO-02-WT-0401 1675 Broadway, Suite 400 Denver, CO 80202			Value \$ Unknown					
Subtotal							47,725,550.34	Unknown
(Total of this page)								

Sheet 6 of 10 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Sheet 6 of 10 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.		1.59% interest in 1st DT					
Kingsland Capital Attn: Pieter Van Schaick 1325 Avenue of the Americas 27th Floor New York, NY 10019		1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
		Value \$ Unknown				2,305,632.37	Unknown
Account No.		9.37% interest in 2nd DT					
Kingsland Capital Attn: Pieter Van Schaick 1325 Avenue of the Americas 27th Floor New York, NY 10019		1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
		Value \$ Unknown				7,555,997.35	Unknown
Account No.		0.84% interest in 1st DT					
Lufkin Advisors Attn: Maryan Krenchick 1850 Gateway Dr., Suite 650 San Mateo, CA 94404		1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
		Value \$ Unknown				1,219,363.63	Unknown
Account No.		1.25% interest in 2nd DT					
Lufkin Advisors Attn: Maryan Krenchick 1850 Gateway Dr., Suite 650 San Mateo, CA 94404		1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
		Value \$ Unknown				1,007,466.32	Unknown
Account No.		4.05% cumulative interest in 1st DT					
Midfirst Bank Attn: Tod Wright 501 NW Grand Blvd., 4th Floor Oklahoma City, OK 73118		1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
		Value \$ Unknown				5,856,309.71	Unknown
Subtotal						17,944,769.38	Unknown
(Total of this page)							

Sheet **7** of **10** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I T A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
MJX Asset Management Attn: Christine Tang 12 East 49th St., 29th Floor New York, NY 10017			1.25% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				1,007,466.32	Unknown
Account No.								
Morgan Stanley Broker/Dealer Van Kampen 1 Parkview Plaza, Suite 100 4th Floor Villa Park, IL 60181			1.22% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				1,769,991.96	Unknown
Account No.								
Morgan Stanley Investment Management Van Kampen 1 Parkview Plaza, Suite 100 4th Floor Villa Park, IL 60181			0.94% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				1,360,099.05	Unknown
Account No.								
Navigare Partners Attn: Jim Kennedy 708 3rd Ave., 5th Floor New York, NY 10017			0.21% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				304,840.92	Unknown
Account No.								
Newstar Financial, Inc. Attn: Tristan Pierce 9 Old Kings Highway South 4th Floor Darien, CT 06820			2.88% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				4,176,320.48	Unknown
Subtotal							8,618,718.73	Unknown
(Total of this page)								

Sheet 8 of 10 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal
(Total of this page)

B6D (Official Form 6D) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S C U S E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
Princeton Advisory Group Attn: Troy Isaksen 700 Alexander Park, Suite 201 Princeton, NJ 08540		-	0.63% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				916,814.79	Unknown
Account No.								
Princeton Advisory Group Attn: Troy Isaksen 700 Alexander Park, Suite 201 Princeton, NJ 08540		-	2.5% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				2,014,932.64	Unknown
Account No.								
Solus Alternative Asset Management Attn: Fran Blair 430 Park Avenue New York, NY 10022		-	12.5% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				10,074,663.16	Unknown
Account No.								
Stanfield Capital Partners Attn: Kristen Vento 430 Park Avenue, 11th Floor New York, NY 10022		-	5.0% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				4,029,865.26	Unknown
Account No.								
Sun America Attn: S Oh, J Yun 1999 Avenue of the Stars 37th Floor Los Angeles, CA 90067		-	0.62% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				894,311.71	Unknown
Subtotal							17,930,587.56	Unknown
(Total of this page)								

Sheet 9 of 10 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

B6D (Official Form 6D) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O M M U N I T Y	H U S B A N D W I F E J O I N T O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			1.25% interest in 2nd DT					
Sun America Attn: S Oh, J Yun 1999 Avenue of the Stars 37th Floor Los Angeles, CA 90067			1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				1,007,466.32	Unknown
Account No.			1.39% interest in 1st DT					
Van Kampen Attn: Gerrard Fogarty 1 Parkview Plaza, Suite 100 Fourth Floor Villa Park, IL 60181			1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				2,012,201.37	Unknown
Account No.			8.75% interest in 2nd DT					
Van Kampen Attn: Gerrard Fogarty 1 Parkview Plaza, Suite 100 Fourth Floor Villa Park, IL 60181			1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				7,052,264.22	Unknown
Account No.			0.63% interest in 1st DT					
White Horse Capital Attn: Carlos Rodriguez 200 Crescent Court, Suite 1414 Dallas, TX 75201			1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers)					
			Value \$ Unknown				914,522.66	Unknown
Account No.								
			Value \$					
Sheet 10 of 10 continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (Total of this page)	10,986,454.57 Unknown
(Report on Summary of Schedules)							Total	225,372,447.45 Unknown

NOVEMBER 2005/NLV 1ST LIEN (05/06)

Facility : FIRST LIEN REVOLVER

<u>Master Account Name**</u>	<u>Investor Name</u>	<u>Investor Commitment</u>
	CALIFORNIA BANK & TRUST	6,931,368.25
	MIDFIRST BANK	4,332,105.15
BANK OF SCOTLAND	BANK OF SCOTLAND PLC	8,664,210.31
COMPASS BANK	COMPASS BANK	8,664,210.31
CREDIT SUISSE	CS	1,732,842.07
KEY CAPITAL MARKETS	KEYBANK NA	12,996,315.47

Facility Subtotal : 43,321,051.56

Facility : FIRST LIEN TERM LOAN

<u>Master Account Name</u>	<u>Investor Name</u>	<u>Investor Commitment</u>
	CALIFORNIA BANK & TRUST	3,658,090.94
	MIDFIRST BANK	1,524,204.55
AIG/SUN AMERICA ASSET MGMT	GALAXY CLO 2003-I LTD	223,577.94
AIG/SUN AMERICA ASSET MGMT	GALAXY III CLO LTD	223,577.94
AIG/SUN AMERICA ASSET MGMT	GALAXY IV CLO LTD	223,577.94
AIG/SUN AMERICA ASSET MGMT	GALAXY V CLO LTD	223,577.94
AIG/SUN AMERICA ASSET MGMT	GALAXY VI CLO, LTD.	1,341,467.58
AIG/SUN AMERICA ASSET MGMT	SATURN CLO, LTD.	609,681.84
AIG/SUN AMERICA ASSET MGMT	SUNAMERICA SENIOR FLOATING RAT	223,577.94
ALADDIN CAPITAL	LANDMARK II CDO LTD	1,238,423.05
ALADDIN CAPITAL	LANDMARK V CDO LIMITED	914,522.72
ALLIANCE CAPITAL MANAGEMENT	ALLIANCEBERNSTEIN INCOME FUND,	60,968.19
ALLIANCE CAPITAL MANAGEMENT	OREGON STATE TREASURY	1,585,172.75
ALLIANCEBERNSTEIN L.P.	ALLIANCE BERNSTEIN DIVERSIFIED	60,968.19
ALLIANCEBERNSTEIN L.P.	SANFORD C BERNSTEIN INTER DUR	2,022,306.90
BABSON CAPITAL MANAGEMENT LLC	BABSON CLO LTD 2003-I	283,502.06
BABSON CAPITAL MANAGEMENT LLC	BABSON CLO LTD 2004-I	151,079.17
BABSON CAPITAL MANAGEMENT LLC	BABSON CLO LTD 2004-II	217,290.62
BABSON CAPITAL MANAGEMENT LLC	BABSON CLO LTD 2005-I	449,945.20
BABSON CAPITAL MANAGEMENT LLC	BABSON CLO LTD 2005-II	92,915.50

** The Master Account Name is the name of the agent, and the Investor Name is the name of the actual owner of the investment.

Attachment to Schedule D

<u>Master Account Name**</u>	<u>Investor Name</u>	<u>Investor Commitment</u>
BABSON CAPITAL MANAGEMENT LLC	BABSON CLO LTD 2005-III	227,167.46
BABSON CAPITAL MANAGEMENT LLC	BABSON CLO LTD 2006-I	467,138.23
BABSON CAPITAL MANAGEMENT LLC	BABSON CREDIT STRATEGIES CLO L	1,537,088.24
BABSON CAPITAL MANAGEMENT LLC	BILL&MELINDA GATES FOUNDATION	123,277.65
BABSON CAPITAL MANAGEMENT LLC	LOAN STRATEGIES FUNDING LLC	796,610.26
BABSON CAPITAL MANAGEMENT LLC	TRS BABSON I, LLC	820,627.63
BANK OF SCOTLAND	BANK OF SCOTLAND PLC	4,572,613.66
BARCLAYS CAPITAL MANAGEMENT	GRAND CENTRAL ASSET TRUST HLD	1,341,467.58
CARLYLE	CARLYLE HIGH YIELD PART IV	800,418.81
CARLYLE	CARLYLE HIGH YIELD PART VI	700,773.82
CARLYLE	CARLYLE HIGH YIELD PART VII	755,198.90
CARLYLE	CARLYLE HIGH YIELD PART VIII	848,923.73
CARLYLE	CARLYLE HIGH YIELD PARTNERS IX	804,880.55
CARLYLE	CARLYLE LOAN INVESTMENT LTD	870,889.27
COLUMBUSNOVA	COLUMBUSNOVA CLO LTD 2006-I	914,904.74
COLUMBUSNOVA	COLUMBUSNOVA CLO LTD 2006-II	1,375,222.16
COLUMBUSNOVA	COLUMBUSNOVA CLO LTD 2007-I	919,118.34
COMPASS BANK	COMPASS BANK	3,048,409.11
CREDIT SUISSE	CREDIT SUISSE LOAN FUNDING LLC	13,899,465.59
CREDIT SUISSE	CS CAPITAL LLC (BDL)	0.01
CS ALTERNATIVE CAPITAL MANAGEMENT	ATRIUM CDO	609,681.84
CS ALTERNATIVE CAPITAL MANAGEMENT	ATRIUM IV	914,522.72
CS ALTERNATIVE CAPITAL MANAGEMENT	CSAM FUNDING III	609,681.84
CS ALTERNATIVE CAPITAL MANAGEMENT	MADISON PARK FUNDING I LTD	609,681.84
EATON VANCE MGMT, INC.	EATON VANCE FLOATING RATE	304,840.92
EATON VANCE MGMT, INC.	EATON VANCE SENIOR FLOATING RA	304,840.92
EATON VANCE MGMT, INC.	EATON VANCE SENIOR INCOME TR	152,420.47
EATON VANCE MGMT, INC.	GRAYSON & CO	609,681.84
Feingold O'Keefe Capital	AVERY STREET CLO LTD.	609,681.84
Feingold O'Keefe Capital	EMERSON PLACE CLO, LTD	609,681.84
GSO CAPITAL	GALE FORCE CLO 2, LTD	914,522.72
GUGGENHEIM	1888 FUND LTD	1,117,889.62

** The Master Account Name is the name of the agent, and the Investor Name is the name of the actual owner of the investment.

Attachment to Schedule D

<u>Master Account Name**</u>	<u>Investor Name</u>	<u>Investor Commitment</u>
GUGGENHEIM	COPPER RIVER CLO LTD	2,241,382.77
GUGGENHEIM	GREEN LANE CLO LTD.	1,797,611.50
GUGGENHEIM	LFC2 LOAN FUNDING LLC	877,501.36
GUGGENHEIM	SANDS POINT FUNDING	1,788,623.44
HERITAGE BANK	NEXBANK SSB	1,911,647.62
HIGHLAND CAPITAL MGMT	BRENTWOOD CLO LTD	448,279.37
HIGHLAND CAPITAL MGMT	GRAYSON CLO LTD	3,578,370.39
HIGHLAND CAPITAL MGMT	HIGHLAND CREDIT OPP CDO LTD.	448,276.56
HIGHLAND CAPITAL MGMT	HIGHLAND FLOATING RATE	1,117,889.65
HIGHLAND CAPITAL MGMT	HIGHLAND FLOATING RATE ADVANTA	1,556,102.39
HIGHLAND CAPITAL MGMT	HIGHLAND LEGACY LTD	2,236,900.00
HIGHLAND CAPITAL MGMT	HIGHLAND PARK CDO I LTD	5,503,009.50
HIGHLAND CAPITAL MGMT	SEI INST MANAGED TRT ENHANCED	896,553.11
KEY CAPITAL MARKETS	KEYBANK NA	3,658,090.94
KINGSLAND CAPITAL	KINGSLAND I, LTD	576,408.09
KINGSLAND CAPITAL	KINGSLAND II LTD	576,408.09
KINGSLAND CAPITAL	KINGSLAND IV, LTD.	576,408.09
KINGSLAND CAPITAL	KINGSLAND V LTD.	576,408.10
LUFKIN ADVISORS	LATITUDE CLO II LTD	1,219,363.63
MORGAN STANLEY BROKER/DEALER	CONFLUENT 3 LIMITED	884,995.98
MORGAN STANLEY BROKER/DEALER	QUALCOMM GLOBAL TRADING INC	884,995.98
MORGAN STANLEY INVESTMENT MANAGEMENT	MORGAN STANLEY INV MGT CROTON	307,419.64
MORGAN STANLEY INVESTMENT MANAGEMENT	MORGAN STANLEY PRIME INCOME TR	1,052,679.41
NAVIGARE PARTNERS	NAVIGARE FUNDING I	304,840.92
NEWSTAR FINANCIAL, INC.	NEWSTAR CP FUNDING LLC	2,088,160.24
NEWSTAR FINANCIAL, INC.	NEWSTAR WAREHOUSE FUNDING 2005	2,088,160.24
PRINCETON ADVISORY GROUP	COLE BROOK CBNA LOAN FND LLC	611,209.86
PRINCETON ADVISORY GROUP	ROSEDALE CLO LTD	305,604.93
SUN AMERICA	AMERICAN INTERNATIONAL GROUP I	894,311.71
VAN KAMPEN	VAN KAMPEN SENIOR INCOME TRUST	1,207,320.82
VAN KAMPEN	VAN KAMPEN SENIOR LOAN FUND	804,880.55
WHITE HORSE CAPITAL	WHITEHORSE IV, LTD.	914,522.66

** The Master Account Name is the name of the agent, and the Investor Name is the name of the actual owner of the investment.

<u>Master Account Name**</u>	<u>Investor Name</u>	<u>Investor Commitment</u>
		Facility Subtotal : 101,454,090.65

NOVEMBER 2005/NLV 2ND LIEN (05/06)

Facility : SECOND LIEN TERM LOAN

<u>Master Account Name</u>	<u>Investor Name</u>	<u>Investor Commitment</u>
	BLUE CRESCENT FUND	3,123,145.58
AIG/SUN AMERICA ASSET MGMT	GALAXY CLO 2003-I LTD	503,733.16
AIG/SUN AMERICA ASSET MGMT	GALAXY III CLO LTD	503,733.16
AIG/SUN AMERICA ASSET MGMT	GALAXY IV CLO LTD	503,733.16
AIG/SUN AMERICA ASSET MGMT	GALAXY V CLO LTD	503,733.16
AIG/SUN AMERICA ASSET MGMT	GALAXY VI CLO, LTD.	755,599.73
AIG/SUN AMERICA ASSET MGMT	SUNAMERICA SENIOR FLOATING RAT	251,866.57
ALLIANCE CAPITAL MANAGEMENT	ALLIANCEBERNSTEIN INCOME FUND,	2,115,679.26
ALLIANCE CAPITAL MANAGEMENT	OREGON STATE TREASURY	1,108,212.96
ALLIANCEBERNSTEIN L.P.	ALLIANCE BERNSTEIN DIVERSIFIED	503,733.16
ALLIANCEBERNSTEIN L.P.	SANFORD C BERNSTEIN INTER DUR	1,007,466.32
BABSON CAPITAL MANAGEMENT LLC	BABSON CLO LTD 2003-I	281,899.02
BABSON CAPITAL MANAGEMENT LLC	BABSON CLO LTD 2004-I	150,135.80
BABSON CAPITAL MANAGEMENT LLC	BABSON CLO LTD 2004-II	215,865.89
BABSON CAPITAL MANAGEMENT LLC	BABSON CLO LTD 2005-I	447,299.77
BABSON CAPITAL MANAGEMENT LLC	BABSON CLO LTD 2005-III	225,834.57
BABSON CAPITAL MANAGEMENT LLC	BABSON CLO LTD 2006-I	464,430.51
BABSON CAPITAL MANAGEMENT LLC	BILL&MELINDA GATES FOUNDATION	122,723.30
BABSON CAPITAL MANAGEMENT LLC	LOAN STRATEGIES FUNDING LLC	2,121,676.39
CARLYLE	CARLYLE HIGH YIELD PART VI	755,599.73
CARLYLE	CARLYLE HIGH YIELD PART VII	805,973.05
CARLYLE	CARLYLE HIGH YIELD PART VIII	1,032,652.96
CARLYLE	CARLYLE HIGH YIELD PARTNERS IX	1,007,466.32
CARLYLE	CARLYLE HIGH YIELD PARTNERS X,	856,346.37
CARLYLE	CARLYLE LOAN INVESTMENT LTD	2,518,665.78
COLUMBUSNOVA	COLUMBUSNOVA CLO LTD 2006-I	1,007,466.32
COLUMBUSNOVA	COLUMBUSNOVA CLO LTD 2007-1	1,007,466.32
CREDIT SUISSE	CS	1,007,466.28

** The Master Account Name is the name of the agent, and the Investor Name is the name of the actual owner of the investment.

Attachment to Schedule D

<u>Master Account Name**</u>	<u>Investor Name</u>	<u>Investor Commitment</u>
CS ALTERNATIVE CAPITAL MANAGEMENT	ATRIUM IV	1,007,466.32
CS ALTERNATIVE CAPITAL MANAGEMENT	CSAM FUNDING II	1,007,466.32
CS ALTERNATIVE CAPITAL MANAGEMENT	MADISON PARK FUNDING I LTD	2,014,932.64
GUGGENHEIM	KENNECOTT FUNDING LTD	1,007,466.32
GUGGENHEIM	ORPHEUS FUNDING LLC	1,007,466.32
GUGGENHEIM	SANDS POINT FUNDING	1,007,466.32
HARTFORD INSURANCE (HIMCO)	HARTFORD FLOATING RATE FUND	1,511,199.47
HIGHLAND CAPITAL MGMT	GLENEAGLES CLO LTD	1,007,466.32
HIGHLAND CAPITAL MGMT	HIGHLAND CREDIT STRATEGIES FUN	2,518,665.78
HIGHLAND CAPITAL MGMT	HIGHLAND PARK CDO I LTD	1,687,506.08
HIGHLAND CAPITAL MGMT	RED RIVER CLO, LTD.	3,022,398.94
HIGHLAND CAPITAL MGMT	ROCKWALL CDO LTD	1,007,466.32
HIGHLAND CAPITAL MGMT	STRATFORD CLO LTD	1,108,212.96
KEY CAPITAL MARKETS	KEYBANK NA	3,022,398.94
KINGSLAND CAPITAL	KINGSLAND I, LTD	1,511,199.47
KINGSLAND CAPITAL	KINGSLAND II LTD	1,511,199.47
KINGSLAND CAPITAL	KINGSLAND III LTD.	1,511,199.47
KINGSLAND CAPITAL	KINGSLAND IV, LTD.	1,511,199.47
KINGSLAND CAPITAL	KINGSLAND V LTD.	1,511,199.47
LUFKIN ADVISORS	LATITUDE CLO II LTD	1,007,466.32
MJX ASSET MANAGEMENT	VENTURE VI CDO LIMITED	503,733.16
MJX ASSET MANAGEMENT	VENTURE VII CDO LIMITED	503,733.16
PRINCETON ADVISORY GROUP	COLE BROOK CBNA LOAN FND LLC	1,007,466.32
PRINCETON ADVISORY GROUP	ROSEDALE CLO LTD	1,007,466.32
SOLUS ALTERNATIVE ASSET MANAGEMENT	SOLA LTD	10,074,663.16
STANFIELD CAPITAL PARTNERS	STANFIELD ARNAGE CLO LTD	1,511,199.47
STANFIELD CAPITAL PARTNERS	STANFIELD AZURE CLO LTD	1,511,199.47
STANFIELD CAPITAL PARTNERS	STANFIELD MODENA CLO LTD	1,007,466.32
SUN AMERICA	AMERICAN INTERNATIONAL GROUP I	1,007,466.32
VAN KAMPEN	VAN KAMPEN DYNAMIC CRED OPP FN	2,014,932.64
VAN KAMPEN	VAN KAMPEN SENIOR INCOME TRUST	3,022,398.94
VAN KAMPEN	VAN KAMPEN SENIOR LOAN FUND	2,014,932.64

** The Master Account Name is the name of the agent, and the Investor Name is the name of the actual owner of the investment.

Attachment to Schedule D

Master Account Name**

Investor Name

Investor Commitment
Facility Subtotal : 80,597,305.24

** The Master Account Name is the name of the agent, and the Investor Name is the name of the actual owner of the investment.

B6E (Official Form 6E) (12/07)

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Development				
Carter & Burgess, Inc. 7160 Bermuda Rd. Suite 200 Las Vegas, NV 89119		-					30,000.00
Account No.			Reimbursement of personnel salaries and wages				
City of North Las Vegas 2200 Civic Center Drive North Las Vegas, NV 89030		-					221,074.00
Account No.			Administrative fee for first lien and revolver				
Credit Suisse, Administrative Agent Attn: Whitney Petrecky, Agency Loan Op 7033 Louis Stephens Drive PO Box 110047 Durham, NC 27709		-					51,250.00
Account No.			Administrative fee for second lien				
Credit Suisse, Administrative Agent Attn: Whitney Petrecky, Agency Loan Op 7033 Louis Stephens Drive PO Box 110047 Durham, NC 27709		-		X	X		51,250.00
Subtotal (Total of this page)							353,574.00

3 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. G.C. Wallace, Inc. 6655 South Cimarron Rd. Las Vegas, NV 89113-2132	-	Development services				61,309.00
Account No. Insurance Company of the West 11455 El Camino Real PO Box 85563 San Diego, CA 92186-5563	-	07/11/2007 General Indemnity Agreement (see bonds listed in Schedule B, Item No. 35)	X	X		Unknown
Account No. Jacobs Engineering Group 7160 Bermuda Road Suite 200 Las Vegas, NV 89119	-	Development services				3,600.00
Account No. Larry Sip 1008 Kanabi Way Ivins, UT 84738	-	Services	X	X		Unknown
Account No. Martz Agency 7020 East Acoma Dr. Scottsdale, AZ 85254	-	Marketing services rendered				50.00
Sheet no. 1 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						64,959.00

B6F (Official Form 6F) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T R I B U T I O N	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Credit rating services				
Moody's Investor Service 7WTC 18 250 Greenwich Street New York, NY 10007		-		X		X	35,000.00
Account No.			Services				
NUVIS 3151 Airway Avenue Suite J-3 Costa Mesa, CA 92626-4640		-		X	X		Unknown
Account No.			Services				
Owens Geotechnical, Inc. 4480 West Hacienda Avenue Suite 104 Las Vegas, NV 89118		-		X	X		Unknown
Account No.			Development services				
Panacea Services, LLP 2805 Synergy St. North Las Vegas, NV 89030		-					11,957.00
Account No.			Development services				
Rafael Construction, Inc. 7120 Rafael Ridge Way Las Vegas, NV 89119		-					16,099.00
Subtotal (Total of this page)							63,056.00

Sheet no. 2 of 3 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		Husband, Wife, Joint, or Community					
Account No.			Credit rating services				
Standard & Poors Rating Services 2542 Collection Center Drive Chicago, IL 60693		-		X		X	40,000.00
Account No.			Contracting services				
Western States Contracting 4129 West Cheyenne Suite B North Las Vegas, NV 89032		-					1,161,103.92
Account No.			Development services				
Wright Engineers 7425 Peak Drive Las Vegas, NV 89128		-					1,600.00
Account No.							
Account No.							
Sheet no. 3 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							1,202,703.92
Total (Report on Summary of Schedules)							1,684,292.92

B6G (Official Form 6G) (12/07)

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

C&O Gaming, LLC
11411 Southern Highlands Parkway
Suite 300
Las Vegas, NV 89141

Purchase and sale agreement including amendments and modifications originally dated May 8, 2006 between Debtor as seller and C&O Gaming, LLC as buyer concerning real property located within Park Highlands

City of North Las Vegas
Attn: City Manager
2200 Civic Center Drive
North Las Vegas, NV 89030-6307

Development Agreement between The City of North Las Vegas and November 2005 Land Investors, LLC / DRHI, Inc. The Debtor and DRHI, Inc. are developers.

City of North Las Vegas
2200 Civic Center Drive
North Las Vegas, NV 89030

November 2005 Parks and Trails Agreement with City of North Las Vegas dated May 3, 2006. Debtor and DRHI, Inc. are developers in this project.

Credit Suisse-1st/2nd Lien Secured Pty
Cayman Islands Branch
Attn: Agency Group Manager
Eleven Madison Avenue
New York, NY 10010

Interest Reserve Account Control Agreement between Credit Suisse, Cayman Islands Branch and Debtor re: US Bank Account No. xxxxxxxx8041 (see account listed in Schedule B).

Credit Suisse-1st/2nd Lien Secured Pty
Cayman Islands Branch
Attn: Agency Group Manager
Eleven Madison Avenue
New York, NY 10010

Interest Reserve Account Control Agreement between Credit Suisse, Cayman Islands Branch and Debtor re: US Bank Account No. xxxxxxxx9874 (see account listed in Schedule B).

Credit Suisse-1st/2nd Lien Secured Pty
Cayman Islands Branch
Attn: Agency Group Manager
Eleven Madison Avenue
New York, NY 10010

Deposit Account Control Agreement between Credit Suisse, Cayman Islands Branch and Debtor re: US Bank Account No. xxxxxxxx1969 (see account listed in Schedule B).

McCormick North, LLC
Attn: Tom McCormick
10655 Park Run Dr., #200
Las Vegas, NV 89144

Purchase and sale agreement including amendments and modifications originally dated May 8, 2006 between Debtor as seller and McCormick North, LLC as buyer concerning real property located within Park Highlands

Standard Pacific of Las Vegas, Inc.
Attn: Jerry Morgan
6710 N. Scottsdale Rd., #150
Paradise Valley, AZ 85253

Purchase and sale agreement including amendments and modifications originally dated May 8, 2006 between Debtor as seller and Standard Pacific of Las Vegas, Inc. as buyer concerning real property located within Park Highlands

In re November 2005 Land Investors, L.L.C.

Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Summerset Development Services, LLC Attn: Manager 11411 Southern Highlands Parkway Suite 300 Las Vegas, NV 89141	Infrastructure Funding Agreement dated March 1, 2006 as amended and restated.

B6H (Official Form 6H) (12/07)

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
NLV Holding, LLC 11411 Southern Highlands Parkway Suite 300 Las Vegas, NV 89141	Credit Suisse-1st/2nd Lien Secured Pty Cayman Islands Branch Attn: Agency Group Manager Eleven Madison Avenue New York, NY 10010

0

continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Nevada**

In re November 2005 Land Investors, L.L.C.

Debtor(s)

Case No. BK-S-09-17474-MKN

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

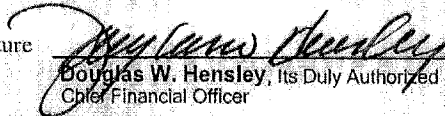
I, the of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 29 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Summerset Development Services, L.L.C., a Nevada limited liability company, as Manager of November 2005 Land Investors, L.L.C.

Date

5/20/09

Signature


Douglas W. Hensley, Its Duly Authorized Signatory
Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.